



AMY DE GUIA

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Sample Bequest Language

A gift to Bellarmine Preparatory School in your will or revocable trust helps us continue towards our goal of ensure that we can continue to provide an extraordinary education, nurturing lifelong learners.

A bequest:

- is easy to arrange,
- will not alter your current lifestyle in any way, and
- can be easily modified to address your changing needs.

Residual Bequest Language

A residual bequest comes to us after your estate expenses and specific bequests are paid:

I give and devise to Bellarmine Preparatory School, located in Tacoma, WA, _____% of the rest, residue and remainder of my estate, both real and personal, to be used for its general unrestricted endowment.

Specific Bequest Language

Naming Bellarmine Preparatory School as a beneficiary of a specific amount from your estate is easy:

I give and devise to Bellarmine Preparatory School, located in Tacoma, WA, the sum of \$_____ to be used for its general unrestricted endowment.

Contingent Bequest Language

Bellarmino Preparatory School or its affiliates can be named as a contingent beneficiary in your will or personal trust if one or more of your specific bequests cannot be fulfilled:

If [name(s)] is not living at the time of my demise, I give and devise to Bellarmine Preparatory School, located in Tacoma, WA, the sum of \$_____ [or _____% of the rest, residue, and remainder of my estate] to be used for its general unrestricted endowment.